



# Victory Orthodontics

## Soo Yun Stacy Lee, DMD, CAGS

### PATIENT INFORMATION

Patient's Name: \_\_\_\_\_  
 Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M \_\_\_ F \_\_\_  
 Home Address: \_\_\_\_\_  
 City/State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_  
 Business Phone: \_\_\_\_\_  
 Pager/Cell Phone: \_\_\_\_\_  
 Fax: \_\_\_\_\_  
 E-Mail: \_\_\_\_\_  
 Patient's Employer or School: \_\_\_\_\_  
 Number of Siblings: \_\_\_\_\_

### RESPONSIBLE PARTY INFORMATION

Name of Responsible Party: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City/State \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_  
 Business Phone: \_\_\_\_\_  
 Pager/Cell Phone: \_\_\_\_\_  
 Fax: \_\_\_\_\_  
 E-Mail: \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_ DOB: \_\_\_\_\_

### INSURED'S INFORMATION

- Yes \_\_\_ No \_\_\_ Is patient covered by insurance for orthodontic treatment? Group # \_\_\_\_\_  
 • If Yes, insurance company name \_\_\_\_\_
- Insured Name \_\_\_\_\_ Insured Soc. Sec. # \_\_\_\_\_ Insured DOB: \_\_\_\_\_
- In case of Emergency contact: \_\_\_\_\_ Phone: \_\_\_\_\_
- Family Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_ Physician: \_\_\_\_\_
- Which best describes how you first heard about our office? (Check one)  
 \_\_\_ dentist \_\_\_ dental school \_\_\_ friend \_\_\_ another orthodontist \_\_\_ phone book  
 \_\_\_ mailer \_\_\_ other, please describe \_\_\_\_\_
- If you were referred by a friend, whom should we thank? \_\_\_\_\_

### MEDICAL HISTORY

Has the patient ever had: (Please fill in each blank with "Y" for yes or "N" for no)

- |                              |                    |                         |                       |
|------------------------------|--------------------|-------------------------|-----------------------|
| ___ A.I.D.S.                 | ___ Auto Immune    | ___ Epilepsy            | ___ Heart Disease     |
| ___ A.I.D.S. Related Complex | ___ Bleeding       | ___ Endocrine Problems  | ___ Hepatitis         |
| ___ Anemia                   | ___ Blood Disease  | ___ Emotional Problems  | ___ Herpes            |
| ___ Artificial Prosthesis    | ___ Bone Disorders | ___ Head or Face Injury | ___ Nervous Disorders |
| ___ Asthma                   | ___ Diabetes       | ___ Hearing Disorder    | ___ Rheumatic Fever   |

Other (describe): \_\_\_\_\_

Comments: \_\_\_\_\_

Yes \_\_\_ No \_\_\_ Has the patient been under the care of a physician during the past two years, other than for routine examination?

Condition: \_\_\_\_\_

Drugs or medication currently being used: \_\_\_\_\_

Birth Defects: \_\_\_\_\_

Yes \_\_\_ No \_\_\_ Has the patient reached puberty (menstruation, hair)?

**RESPIRATORY HISTORY**

Does the patient:

1. Have allergies to: Seasonal grasses: Yes \_\_\_ No \_\_\_ Food: Yes \_\_\_ No \_\_\_  
Drugs: Yes \_\_\_ No \_\_\_ (If yes, list drugs): Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Yes \_\_\_ No \_\_\_ Snore when sleeping?

3. Yes \_\_\_ No \_\_\_ Breath through mouth?

4. Yes \_\_\_ No \_\_\_ Have frequent colds?

5. Yes \_\_\_ No \_\_\_ Have frequent "stuffy nose?"

6. Yes \_\_\_ No \_\_\_ Have frequent sore throat or tonsillitis?

7. Yes \_\_\_ No \_\_\_ Have chewing or swallowing difficulty?

8. Yes \_\_\_ No \_\_\_ Has the patient received medical treatment from allergist or ear, nose and throat specialist?

If yes: Dates: \_\_\_\_\_ By Whom: \_\_\_\_\_

9. Has the patient had: Nasal Surgery: Yes \_\_\_ No \_\_\_ Tonsils removed: Yes \_\_\_ No \_\_\_ Adenoids removed: Yes \_\_\_ No \_\_\_

**DENTAL HISTORY**

Yes \_\_\_ No \_\_\_ Does the patient have pain or clicking in jaw joint?

Yes \_\_\_ No \_\_\_ Have any teeth been injured due to accidents or blows to the mouth?

Yes \_\_\_ No \_\_\_ Has the patient received or been requested to receive speech correction?

Yes \_\_\_ No \_\_\_ The following habits are of interest. List information as it pertains to this patient:

Yes \_\_\_ No \_\_\_ Thumb sucking until age \_\_\_\_\_ Yes \_\_\_ No \_\_\_ Teeth Grinding

Yes \_\_\_ No \_\_\_ Finger sucking until age \_\_\_\_\_ Yes \_\_\_ No \_\_\_ Tongue thrusting

Yes \_\_\_ No \_\_\_ Lip-biting or sucking Yes \_\_\_ No \_\_\_ Other habits

Yes \_\_\_ No \_\_\_ Has the patient had any unusual dental experiences?

Specify: \_\_\_\_\_

Date of last dental checkup \_\_\_\_\_ Were the patient's teeth cleaned? Yes \_\_\_ No \_\_\_

**ORTHODONTIC HISTORY**

• Yes \_\_\_ No \_\_\_ Has the patient had previous orthodontic consultation? Yes \_\_\_ No \_\_\_ Previous treatment?

• Date: \_\_\_\_\_ Dr.: \_\_\_\_\_

• Why did patient seek this consultation? \_\_\_\_\_

• What is the primary problem? \_\_\_\_\_

• What is expected from orthodontic treatment? \_\_\_\_\_

• Additional comments you wish to make: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment. I certify that I have read and understand the above. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of individual completing this form: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Reviewed by Dr.: \_\_\_\_\_ Date: \_\_\_\_\_